TRAILER TRAIN COMPANY

IOI NORTH WACKER DRIVE · CHICAGO. ILLINOIS 80808 (312) 853-3223

DIRECT LINE: (312)984-3821

T. D. MARION DIRECTOR-EQUIPMENT FINANCING AND ASSISTANT TREASURER

May 1, 1986

FEDERAL EXPRESS

No.

6-121A052

Honorable James H. Bayne Office of the Secretary Interstate Commerce Commission 12th & Constitutional Ave., NW Room 2215

Washington, DC 20423

Date . .

ICC Washington, D. C.

2 1986 -10 20 AM

Dear Mr. Bayne:

Mr. Bayne:

INTERSTATE COMMERCE COMMISSION

NTERSTATE COMMERCE COMMISSION

Submitted herewith for filing and recording under 49 U. S. C. Section 11303(a) and the regulations promulgated thereunder are four (4) fully executed copies of the following document:

> Manufacturing Agreement Supplement No. 4 dated as of April 28, 1986, a secondary document, supplementing the Manufacturing Agreement dated as of May 7, 1985, between Thrall Car Manufacturing Company and Trailer Train Company

Parties to this transaction are as follows:

Trailer Train Company (Purchaser) 101 North Wacker Drive Chicago, Illinois 60606

Thrall Car Manufacturing Company (Manufacturer) 26th & State Street Chicago Heights, Illinois

The general description of the equipment is as follows:

AAR Number Mechanical οf Units TYPE Designation Numbered 5-platform artic-FC 40 62160-62199 ulated double-(200 wells) stack containerwell cars, Contract T-5085-T

^{*} All units will have marked on each side the following legend, "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

Honorable James H. Bayne May 1, 1986 Page Two

Enclosed is our check in the amount of \$10.00 to cover filing fees.

Prior recordations relating to this Supplement No. 4 being recorded are as follows:

- (1) Manufacturing Agreement dated May 7, 1985, recorded on October 2, 1985, at 12:45 p.m., recordation number 14797; and
- (2) Manufacturing Agreement Supplement No. 1 dated August 20, 1985, recorded October 2, 1985, at 12:45 a.m., recordation number 14797-A;
- (3) Manufacturing Agreement Supplement No. 2 dated December 16, 1985, recorded December 23, 1985, at 10:35 a.m., recordation number 14797-B; and
- (4) Manufacturing Agreement Supplement No.3 dated January 27, 1986, recorded February 4, 1986, at 10:55 a.m., recordation number 14797-C.

A short summary of the Manufacturing Agreement Supplement No. 3 to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 4 covering 40 5-platform container-well cars numbered 62160-62199."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copies to the undersigned or bearer.

Very truly yours,

Thomas DM Marion

T. D. Marion

Director - Equipment Financing and Assistant Treasurer

TDM: kkb

Enclosures

MAY 2 1986 -10 20 AM

MANUFACTURING AGREEMENT SUPPLEMENT #4, dated as of April 28, 1986, between THRALL CAR MANUFACTURING COMPANY (the "Manufacturer") and TRAILER TRAIN COMPANY (the "Company").

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of May 7, 1985, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, The parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

THRALL CAR MANUFACTURING COMPANY

By: J.S. Mchally Vice President

(Corporate Seal)

Attest:

TRAILER TRAIN COMPANY

(Corporate Seal)

Attest:

STATE OF ILLINOIS,	·)	
)	SS.:
COUNTY OF COOK)	

On this 30th day of April, 1986, before me personally appeared 6.5 McNally, to me personally known, who, being by me duly sworn, says that he is a Vice President of THRALL CAR MANUFACTURING COMPANY, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public DENNA L. KNEZ

(Notarial Seal)

Notary Public - State of Illinois
Commissioned in Cook County
Mx Commission Expires January 16, 1989

STATE OF ILLINOIS,)
COUNTY OF COOK,)

On this Ath day of April, 1986, before me personally appeared W. H. Thompson, to me personally known, who, being by me duly sworn, says that he is the Vice President - Fleet Management of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

ANNEX A TO MANUFACTURING AGREEMENT SUPPLEMENT #4

THRALL CAR MANUFACTURING COMPANY (Manufacturer)

TRAILER TRAIN COMPANY (Company)

ITEM 1:

Type*	Qty	Company Car Numbers (Including)	Unit Purchase Price	Total Purchase Price	Month(s) of Delivery	Spec. (Contract Number)
DTTX	10 10 20	62160-62169 62170-62179 62180-62199	\$144,135 147,985 147,855	\$1,441,350 1,479,850 2,957,100	May '86 May-June '86 April-May '86	T-5085-T

ITEM 2: July 31, 1986

ITEM 3: To Be Determined

ITEM 4: 26th and State Street, Chicago Heights, Illinois 60411

^{* 5-}unit articulated container Well Cars, built in accordance with Trailer Trair Specification No. 68-43-011586 dated January 15, 1986.